

# Request for Qualified Charitable Distribution From IRA

To:

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Administrator/Custodian

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Address

City, State Zip

RE: Request for Qualified Charitable Distribution From IRA

To Whom It May Concern:

Please accept this letter as my request to make a direct qualified charitable distribution from my individual retirement account # \_\_\_\_\_.

It is my intent that this gift qualify as part of the IRA Charitable Rollover for the 2019 calendar year, as provided for by the Protecting Americans From Tax Hikes Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please transfer the amount of \$ \_\_\_\_\_ for the \_\_\_\_\_ Fund, or it may go to the Carolina Fund or other general fund, payable to the UNIVERSITY OF SOUTH CAROLINA – BUSINESS PARTNERSHIP FOUNDATION (TAX ID NUMBER 23-7042391) at the address below:

Darla Moore School of Business  
Attn: Marie Berry  
1014 Greene Street  
Columbia, SC 29208

It is my intention that this gift complies with IRC 408(d)(8). It is also my intention to have this transfer qualify during the 2019 tax year. To help ensure your gift counts this year, transfers will need to be made by Dec. 31, 2019 (the last business day of the year).

**In your transmittal to the UNIVERSITY OF SOUTH CAROLINA – BUSINESS PARTNERSHIP FOUNDATION, please include my name and address as the donor of record in connection with this transfer.**

If you have any questions or need to contact me, I can be reached at \_\_\_\_\_.

Thank you for your assistance in this matter.

Sincerely,

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Plan Owner Name—Please print.

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Address

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City, State Zip

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Telephone

Date