

Request for Qualified Charitable Distribution From IRA

To:

Administrator/Custodian

Address

City, State Zip

RE: Request for Qualified Charitable Distribution From IRA

To Whom It May Concern:

Please accept this letter as my request to make a direct qualified charitable distribution from my individual retirement account # _____.

It is my intent that this gift qualify as part of the IRA Charitable Rollover for the 2019 calendar year, as provided for by the Protecting Americans From Tax Hikes Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please transfer the amount of \$ _____ for the _____ Fund, or it may go to the Carolina Fund or other general fund, payable to the UNIVERSITY OF SOUTH CAROLINA EDUCATIONAL FOUNDATION (TAX ID NUMBER 57-6017985) at the address below:

USC Gift Processing
Attn: Michelle McMurray
1600 Hampton Street,
Suite 736
Columbia, SC 29208

It is my intention that this gift complies with IRC 408(d)(8). It is also my intention to have this transfer qualify during the 2019 tax year. To help ensure your gift counts this year, transfers will need to be made by Dec. 31, 2019 (the last business day of the year).

In your transmittal to the UNIVERSITY OF SOUTH CAROLINA EDUCATIONAL FOUNDATION, please include my name and address as the donor of record in connection with this transfer.

If you have any questions or need to contact me, I can be reached at _____.

Thank you for your assistance in this matter.

Sincerely,

Plan Owner Name—Please print.

Address

City, State Zip

Telephone

Date